

MS-23 Appendix: Financial Services-At-A-Glance Calendar

| | <i>August</i> | <i>September</i> | <i>October</i> | <i>November/ December</i> | <i>January</i> | <i>February</i> | <i>March</i> | <i>April</i> | <i>May</i> | <i>June /July</i> |
|------------|--|---|---|--|-----------------------|---|--|---------------------|--|------------------------------|
| MS1 | -R- Orientation to Financial Assistance Presented "Marshall Money 101" during Orientation 2012 Group session | -R- Ongoing Financial Individual Counseling Begins Must complete by May 1, 2013 | -R- AAMC-Money Management Loan Entrance Interview Group session | | | -E- Financial Aid New Student Newsletter Emailed to all new students | -E- Personal Indebtedness Reports To Be US Mailed -R- Financial Forum WV Incentive Program/ Service Loan Forgiveness Group Session | | -R- Deadline for MS1 to complete The Basics Modules - AAMC FIRST Program -R- Planning for MS2 Year – Presented during Rising MS3 meeting Group Session | |
| MS2 | | | "Keep Up with Your Debt" (Nov) Replaced "Understanding Credit" Presented to Class of 2015 in 2011-12 | -R- Presented "Keep Up with Your Debt " Introduction to AAMC's Medloans Organizer & Calculator | | | -E- Personal Indebtedness Reports To Be US Mailed -E- Financially Planning for MS3 Year | | | |
| | <i>August</i> | <i>September</i> | <i>October</i> | <i>November / December</i> | <i>January</i> | <i>February</i> | <i>March</i> | <i>April</i> | <i>May</i> | <i>June /July</i> |

| | | | | | | | | | | |
|-----|--|--|--|--|--|---|---|---|--|--|
| MS3 | | | | | -R- Begin 6 weekly small group sessions <i>"Planning for Residency/Relocation Expenses"</i> | -R- Continue small group sessions of <i>"Planning for Residency/Relocation Expenses"</i> | <i>Personal Indebtedness Reports To Be US Mailed</i> -O- <i>Invited to Financial Forum WV Incentive Program/Service Loan Forgiveness</i> | -E- <i>"Keep Up with Your Debt "</i> Introduction to AAMC's Medloans Organizer | | |
| MS4 | | | | | | <i>Personal Indebtedness Reports To Be US Mailed</i> | -R- <i>Senior Loan Exit Interviews</i> Student has 2 other options: Online Exit; Or Individual Counseling | | | |

R = Required

E = Expected

O = Optional